

Purchase Orders

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Purchase Orders (List)

From here you can add, edit and manage Purchase Orders.

Key to icons

 = an open Purchase Order

 = a submitted Purchase Order

 = an acknowledged Purchase Order

 = a cancelled Purchase Order

 = a received Purchase Order

 = an invoiced Purchase Order

 = a completed Purchase Order

Filters

Filter the screen by:

- PO Number
- Status
- Store (this is an OR search on the receiving/invoice Store)
- Supplier
- Date Received

If a PO has been received over multiple dates, it will show for any and all of those dates

- Date Submitted

If a PO has not been submitted, it will never show if you are filtering for Date Submitted

Create a Purchase Order

You can create a new Purchase Order from this screen, or alternatively via the [Required Orders](#), [Sales Order](#) or [Replenishment](#) screens.

Download Purchase Orders as a CSV

This will export top level information about your Purchase Orders, filtered to your current view.

FAQs

When looking at a Sales Order Line which is allocated to a Purchase Order, I can see an 'expected goods in date' - how is that powered?

This will be taken from the Purchase Order or individual Purchase Order Line. There are three dates which are used, and the heirarchy is as follows:

1. Date Due (overridden if either of the other dates exist)
2. Expected Delivery Date (overridden if Confirmed Delivery Date exists)
3. Confirmed Delivery Date

In the Product Lookup screen (CMS or POS), I can see Purchase Orders with an 'expected goods in date' - how is that powered?

This will be taken from the Purchase Order or individual Purchase Order Line. There are three dates which are used, and the heirarchy is as follows:

1. Date Due (overridden if either of the other dates exist)
2. Expected Delivery Date (overridden if Confirmed Delivery Date exists)
3. Confirmed Delivery Date

Purchase Orders (Detail)

Summary

The Purchase Order Detail page displays all of the information relevant to the Purchase Order, allows the user to process it, add notes, receive lines, etc.

Page Breakdown

This is one of the most complex pages within IXO Commerce. Below is a breakdown of the key sections.

- [Purchase Order Status](#)
- [Header](#)
- [Action Buttons](#)
- [Purchase Order Lines](#)
- [Print Information](#)
- [Purchase Order Notes](#)
- [Audit History](#)

The screenshot displays the 'Purchase Order Status' page. At the top, there is a 'Update Purchase Order' header with a 'Back to purchase orders' link. Below this is a 'Purchase Order Status' section containing a form with fields for Supplier (Bentley Designs), Supplier Reference (20347), Date Submitted (02/01/2025), Invoice Date (UK Warehouse), Supplier Transactions (test), Date Due (31/10/2025), Receiving Store (UK Warehouse), and Delivery Cost (£) (0.00). There are 'Update' and 'Auto populate order' buttons, along with 'Lock' and 'Cancel' options. Below the form is a 'Product List' table with columns for Product, Qty Ordered, Qty Received, Cost Price, Discount, A/R No., Confirmed Delivery Date, Delivery No., and Qty Received. A single line item is visible for 'Methyl Methacrylate (white)'. Below the table is a 'Purchase Order Lines' section with a 'Total cost of 45.00 (plus shipping)' and a 'WARNING: Current Purchase Order value (45.00) is less than the supplier minimum (1,000.00)'. There are 'Print Information' and 'Print warehouse labels' buttons. The 'Notes' section shows two entries: one for 'Supplier Notes: Test notes here' and another for 'Customer Order 20347 Item 4500-45'. At the bottom is the 'Purchase Order Audit History' section with an 'Audit History' button.

Purchase Order Status

Update Purchase Order

Purchase Order Status

Supplier: Bentley Designs
Invoice Store: UK Warehouse
Receiving Store: UK Warehouse
Supplier Reference: Z6347
Supplier Instructions: test
Date Submitted: dd/mm/yyyy
Date Due: 31/10/2025
Delivery Cost (£): 0.00

Action Buttons: Update, Auto populate order, Send by email, Mark as submitted, Lock, Cancel

The Order Status is set automatically based on a variety of things within the Purchase Order.

These can be used to filter the list of Purchase Orders.

A List of Statuses

These statuses have an impact on the function of the system. For example, it is impossible to receive goods from an Open or Completed Purchase Order

Field	Purpose
Open	<p>A Purchase Order which has not yet been submitted to a Supplier</p> <p>You may still items to this Purchase Order</p>
Submitted	<p>A Purchase Order that has been sent to the Supplier, but not yet acknowledged</p> <p>You may receive items on this Purchase Order and amend the Cost Prices</p>
Acknowledged	<p>A Purchase Order that has been sent to the Supplier and acknowledged</p> <p>You may receive items on this Purchase Order and amend the Cost Prices</p> <p>You should manage the expected arrival dates on these Purchase Orders</p>

Field	Purpose
Cancelled	<p data-bbox="810 170 1487 201"><i>A Purchase Order which has been Cancelled</i></p> <div data-bbox="815 235 1485 387" style="border-left: 2px solid #0070C0; border-right: 2px solid #0070C0; border-bottom: 2px solid #0070C0; padding: 10px; background-color: #D9E1F2;"> <p data-bbox="879 264 1449 360"><i>The Supplier will be sent an automated email, but please follow up manually to ensure that you are not incorrectly sent the goods in question</i></p> </div>
Received	<p data-bbox="810 416 1487 479"><i>A Purchase Order is automatically changed to this status if at least one item on it has been received</i></p> <p data-bbox="810 517 1458 580"><i>You may receive other items on this Purchase Order and amend the Cost Prices</i></p>
Invoiced	<p data-bbox="810 613 1453 645"><i>A Purchase Order must be manually marked as invoiced</i></p> <p data-bbox="810 683 1469 745"><i>You may amend the Cost Prices at this stage, but take no further action</i></p>
Completed	<p data-bbox="810 775 1477 806"><i>A Purchase Order must be manually marked as completed</i></p> <p data-bbox="810 844 1465 907"><i>No further action may be taken on the Purchase Order at this stage</i></p> <div data-bbox="815 943 1485 1095" style="border-left: 2px solid #0070C0; border-right: 2px solid #0070C0; border-bottom: 2px solid #0070C0; padding: 10px; background-color: #D9E1F2;"> <p data-bbox="879 972 1434 1068"><i>If you have an accounts integration, changing to this status will post the Purchase Order to your accounts package</i></p> </div>

Header

Update Purchase Order

[Back to purchase orders](#)

Purchase Order Status

Supplier: Bentley Designs	Supplier Reference: Z6347	Date Submitted: dd/mm/yyyy	
Invoice Store: UK Warehouse	Supplier Instructions: test	Date Due: 31/10/2025	
Receiving Store: UK Warehouse		Delivery Cost (£): 0.00	

Update Auto populate order Send by email Mark as submitted Lock Cancel

Product List Apply discount: % Apply

Header

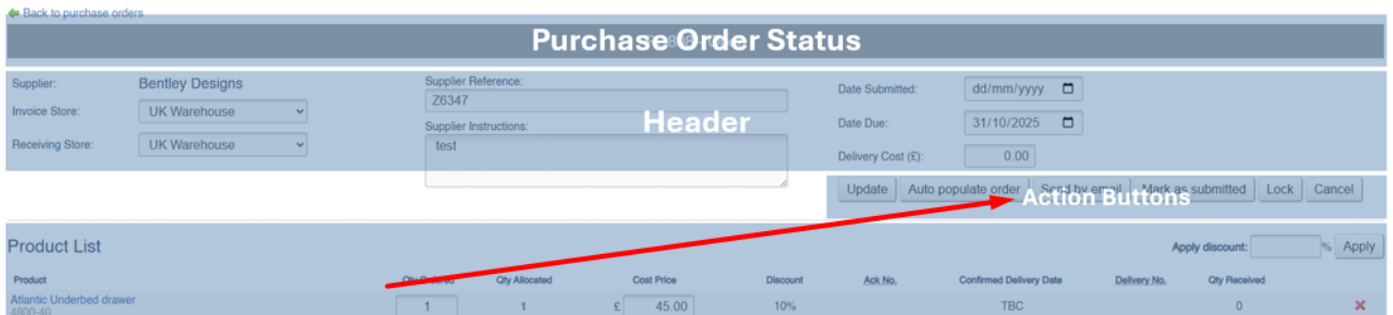
Action Buttons

Use the Purchase Order header to amend essential information regarding the Purchase Order.

Field	Purpose
Supplier	<p>The Supplier linked to this Purchase Order</p> <div style="background-color: #e1f5fe; padding: 10px; border: 1px solid #ccc;"> <p><i>This field is locked and can not be changed</i></p> </div>
Invoice Store	<p>The invoice Store for this Purchase Order</p> <div style="background-color: #e1f5fe; padding: 10px; border: 1px solid #ccc;"> <p><i>On new Purchase Orders, this will default to that set against the Store</i></p> </div> <div style="background-color: #ffe0b2; padding: 10px; border: 1px solid #ccc; margin-top: 10px;"> <p><i>If additional lines are added through the collation of Purchase Orders, the invoice Store will be updated to match the default of the selling Store; if this has been manually altered, it may need to be reviewed prior to invoicing</i></p> </div>
Receiving Store	<p>The receiving Store for this Purchase Order</p> <div style="background-color: #e1f5fe; padding: 10px; border: 1px solid #ccc;"> <p><i>On new Purchase Orders, this will default to that set against the Store</i></p> </div>
Supplier Reference	<p>Enter a Supplier Reference number for this Purchase Order</p> <div style="background-color: #e1f5fe; padding: 10px; border: 1px solid #ccc;"> <p><i>This field is optional</i></p> </div>

Field	Purpose
Supplier Instructions	<p><i>Supplier Instructions are included within the email sent to the Supplier</i></p> <p><i>These may be edited and resent to the Supplier using the 'email to supplier' Action Button</i></p>
Acknowledged by supplier on...	<p><i>A label that will show when the Purchase Order was marked as acknowledged</i></p>
Date Submitted	<p><i>The date the Purchase Order was submitted to the Supplier</i></p>
Date Due	<p><i>The date the Purchase Order is due; this is based on the longest Lead Time of any Variant on the Purchase Order</i></p> <p><i>This will initially be based on the date the Purchase Order was submitted, and updated once the Purchase Order is acknowledged</i></p> <p><i>This will be output in various locations, as the due date for this unit of stock; this is overridden by the Expected Delivery Date</i></p>
Expected Delivery Date	<p><i>A manually entered date</i></p> <p><i>This will be output in various locations, as the due date for this unit of stock; this is overridden by the Confirmed Delivery Date (see Purchase Order Lines)</i></p>
Delivery Cost	<p><i>Enter the total cost of delivery</i></p>

Action Buttons



Use these buttons to take actions on the Purchase Order.

Possible Actions

Update

This will update and save any changes made to fields in the Purchase Order [Header](#).

Auto Populate Order

Only shows on Open Purchase Orders

Press this to automatically populate the Purchase Order. This will apply logic as per the [Replenishment](#) screen and automatically add all system recommended items and quantities.

This may result in large numbers of items being ordered; we recommend that this Purchase Order be reviewed manually prior to being sent to the Supplier.

Send by Email

Only shows on Open Purchase Orders

This will send the Open Purchase Order to the Supplier via email and change the status to 'Submitted'.

The email is editable within [Email Templates](#)

Mark as Submitted

Only shows on Open Purchase Orders.

This will change the status to 'Submitted'.

This will not trigger an automated notification to the Supplier.

Lock

Use this to Lock the Purchase Order.

This will prevent users from allocating Sales Order Lines to this Purchase Order.

Typically, this is used for display items and forward orders.

Sales Order Lines already allocated to this Purchase Order are unaffected.

Unlock

Use this to unlock the Purchase Order (see above).

Mark as Acknowledged

Only shows on Submitted Purchase Orders.

This will change the status to 'Acknowledged'.

This will not trigger an automated notification to the Supplier.

If the Purchase Order was submitted via an email, the Supplier will be able to acknowledge this via a link in the email.

Cancel

Only shows on Submitted and Acknowledged Purchase Orders.

This will change the status to 'Cancelled'.

The email is editable within [Email Templates](#)

Mark as Invoiced

Only shows on Received Purchase Orders.

Use this to mark the Purchase Order as invoiced; this will change the status to Invoiced and prevent further units of stock from being received against it.

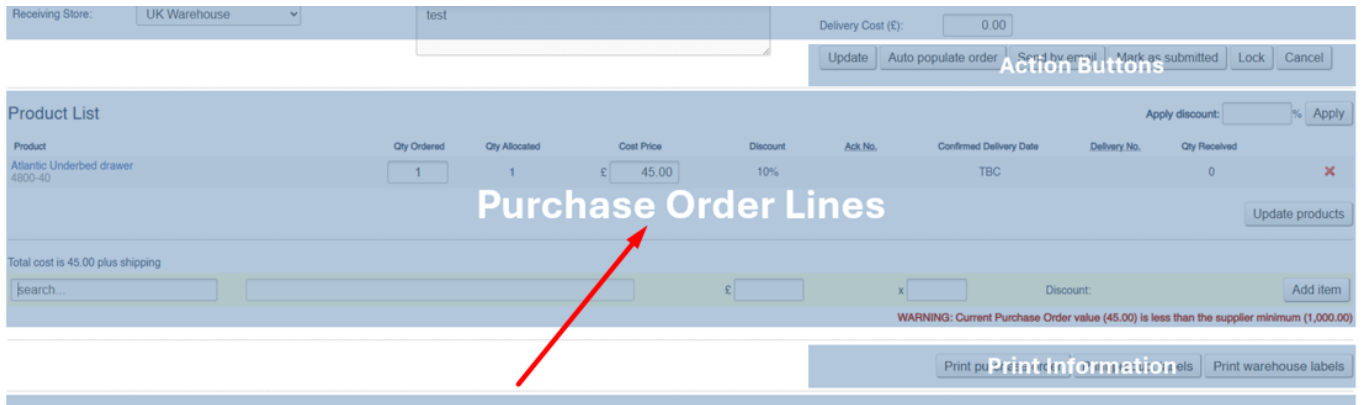
Mark as Completed

Only shows on Invoiced Purchase Orders.

Use this to mark the Purchase Order as Completed.

This will prevent the Cost Prices against Purchase Order Lines from being edited, and will also send the Purchase Order to your Accounts package if you have an integration set up.

Purchase Order Lines



This section will show a list of Order Products, which are separated into individual Purchase Order Lines.

Field	Purpose
Product	The Product Name and SKU Code
Qty Ordered	The quantity ordered from the Supplier
Qty Allocated	The quantity allocated to Sales Orders <div style="border: 1px solid #00aaff; padding: 5px; margin-top: 10px;"> If greater than zero, the number may be clicked to view a pop up with a breakdown of allocations </div>
Cost Price	The Cost Price of the unit ordered Initially, this will be autofilled from the Variant
Discount	The discount against this Order Line This label is automatically calculated based on the difference between the current Cost Price against the Variant and the Cost Price on the current Purchase Order

Field	Purpose
Ack No.	<p>Enter an acknowledgment number for this Purchase Order Line</p> <p>Optionally, use Supplier Reference in the Header if all items in the Purchase Order share the same Acknowledgement Number</p>
Confirmed Delivery Date	<p>Enter a confirmed delivery date for this Order Line</p> <p>This will update delivery estimates throughout the system</p> <p>Alternatively, use the Action Buttons to apply a date to every line on the Purchase Order simultaneously</p>
Delivery No.	<p>Enter a delivery number for this Order Line</p> <p>Alternatively, store the delivery note within the Notes</p>
Qty Received	<p>A label that shows the quantity received against this Order Line</p>
Receive into Stock	<p>Use this field to receive items; simply enter a number of units to receive</p> <p>Must also select a Location to which you receive the stock</p> <p>Alternatively, use Goods In to receive goods</p>
Location	<p>The Location to which you are receiving stock</p> <p>Must also enter an amount to receive</p> <p>Alternatively, use Goods In to receive goods</p>
Cancel Line	<p>Cancel the Purchase Order Line</p>

Product Types

Different products will display differently, with different information.

Standard Products

These are products without [Customisations](#).

Product

Atlanta Oak Low Footend Bedstead Double 135cm 102
4800-42BD

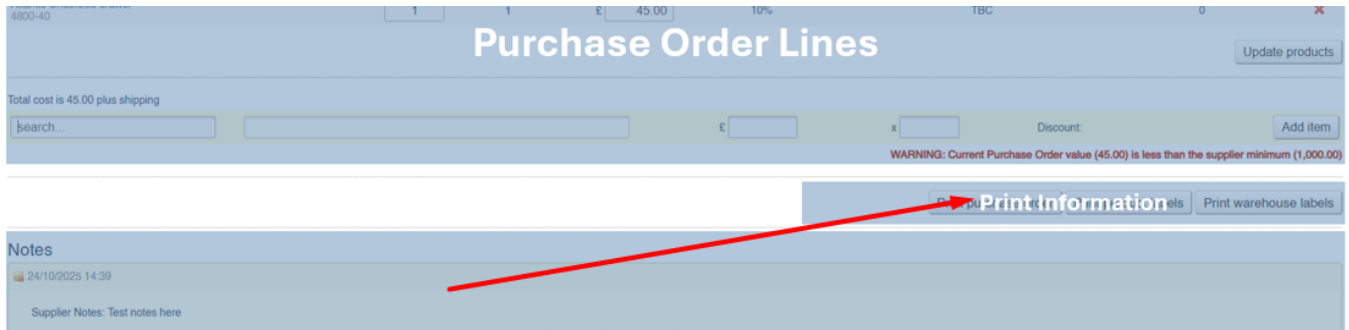
Made to Order Products

These are products with [Customisations](#).

Product

Orla Kiely Linden Chair Grade A
705628
..... Fabric:A081-Boucle-Jute
..... Scatter Cushions:3665

Print Information



Use these buttons to print essential information regarding the Purchase Order.

Print Purchase Order

This will produce a [PDF](#) of the Purchase Order.

The 'title' field will pull from the 'Manufacturer's Product Name' field, if one has been entered against the Product.



Invoice Address

IXO (Ilminster)
Avalon
Ashwell Business Park
Ilminster
Somerset
TA19 9DX
GB

Delivery Address

IXO (UK Warehouse)
Iconography Warehouse
Avalon
Ilminster
Somerset
TA19 9DX
GB

Telephone: 01460 258530 Email: chris.millard@iconography.co.uk
Date: 28/07/2025 VAT No: 123245657

PURCHASE ORDER PO772

Code	MPN	Title	Qty	Unit Price	Line Price
39043		multi supplier bulk price test	1	GBP 0.00	GBP 0.00
4800-43BD	4800-43BD	Atlanta Oak Low Footend Bedstead Double 135cm 149	1	GBP 35.00	GBP 35.00
90738-1747656383	4800-43BD	Atlanta Oak Low Footend Bedstead Double 135cm PO split test 149	1	GBP 35.00	GBP 35.00
4800-40	4800-40	Atlantic Underbed drawer	1	GBP 50.00	GBP 50.00
4800-90	4800-90	Atlanta Oak Dressing Table	1	GBP 60.00	GBP 60.00
4800-73	4800-73	Atlantic Oak 3 Drawer Nightstand	1	GBP 78.00	GBP 78.00
90743-1747656383	4800-42BD	Atlanta Oak Low Footend Bedstead Double 135cm PO split test 102	1	GBP 80.00	GBP 80.00
reservedtest		joshicontest standard reservedtest	1	GBP 90.00	GBP 90.00
39021		Atlantic Oak Triple Wardrobe	1	GBP 100.00	GBP 100.00
4800-51BD	4800-51BD	Atlantic Oak High Footend Bedstead small double	1	GBP 200.00	GBP 200.00
4800-54BD	4800-54BD	Atlantic Oak High Footend Bedstead King	1	GBP 300.00	GBP 300.00
4800-53BD	4800-53BDdfg	Atlantic Oak High Footend Bedstead double	1	GBP 400.00	GBP 400.00

Sub Total: GBP 1,428.00
Delivery Total: GBP 0.00
Total: GBP 1,428.00

PLEASE PHONE, EMAIL OR FAX ACKNOWLEDGEMENT OF ORDER

Print Product Labels

This will print Product Labels for all items on the Purchase Order.

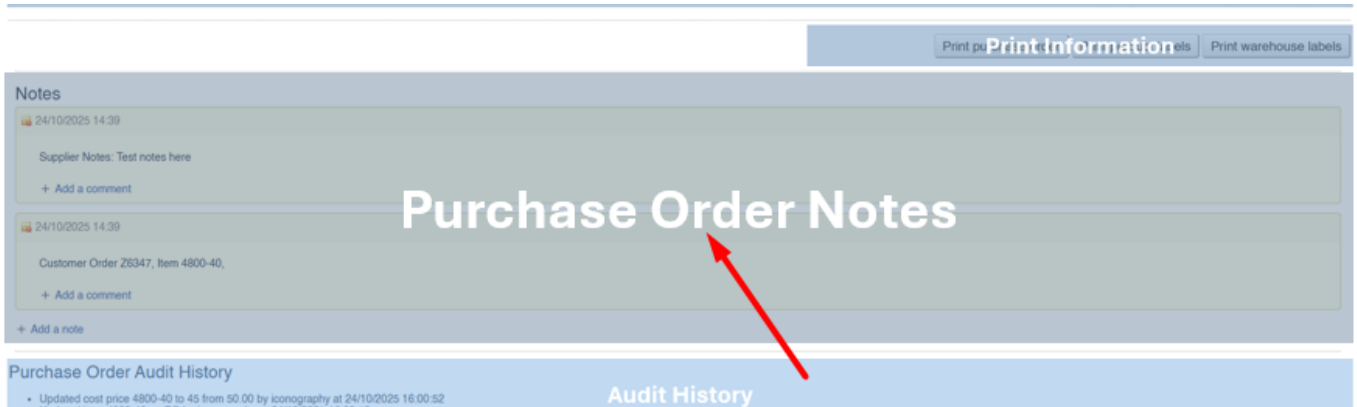
If some of the items on the Purchase Order have been received, you will be asked if you want to print labels for every item, or just the ones that have been received.

Print Warehouse Labels

This will print Warehouse Labels for all items on the Purchase Order.

If some of the items on the Purchase Order have been received, you will be asked if you want to print labels for every item, or just the ones that have been received.

Purchase Order Notes



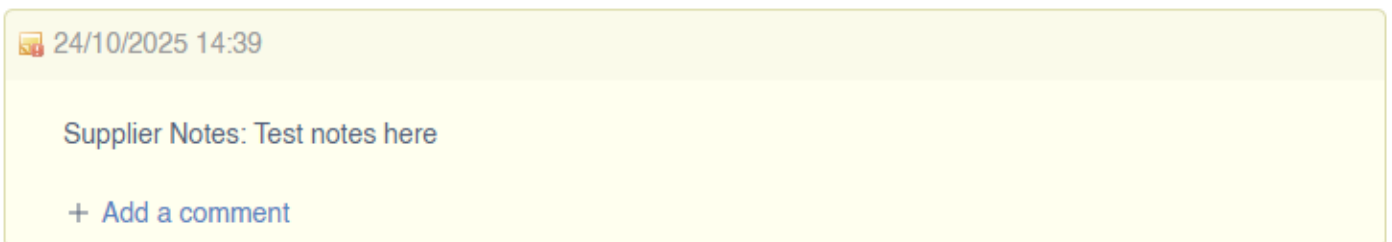
A user may add notes to a Purchase Order here.

Use the controls to [add a note or a task](#).

Supplier Notes

Anything entered in the 'Supplier Notes' field against the Supplier will be copied into a Purchase Order note whenever a Purchase Order is created.

This information will not change if the 'Supplier Notes' are updated in the future.



Sales Order Notes

If a Purchase Order Line is created from the [Sales Order](#) detail page, or from [Required Orders](#), a note will be added to the Sales Order with more information.

 24/10/2025 14:39

Customer Order Z6347, Item 4800-40,

+ [Add a comment](#)

Audit History

Customer Order 26347, Item 4800-40

+ Add a comment

+ Add a note

Purchase Order Audit History

- Updated cost price 4800-40 to 45 from 50.00 by iconography at 24/10/2025 16:00:52
- Updated item 4800-40 on PO by iconography at 24/10/2025 16:00:52

Audit History

The audit history shows a log of all actions taken on a Purchase Order, along with a timestamp and who took the action.

Dropship Purchase Orders (Direct Home Delivery)

A dropship Purchase Order (also known as Direct Home Delivery) is a Purchase Order where the Supplier will deliver directly to the Customer.

For Dropship to be available on a Sales Order, the following prerequisites must be met:

- there must be a [delivery address](#)
- the [Supplier](#) must be enabled for dropshipping

How it works

When submitting a Purchase Order, the Customer address will be automatically output in the Supplier Instructions:

Supplier Instructions:

Please deliver direct to customer...

Mr A Dumble
Acacia Lodge
8 Centre Avenue
Wilscombe
W3 7JX
GB